

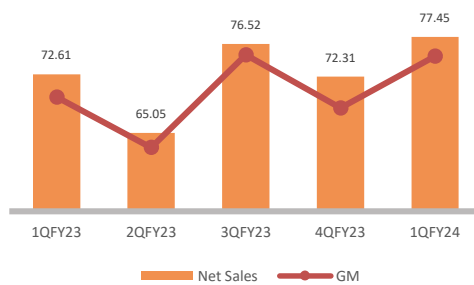
PPL Result Review - 1QFY24



Tuesday, October 31, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	77,448	72,611	6.7% ▲	286,480	202,199	41.7% ▲
Operating Cost	-12,496	-11,476	8.9% ▲	-48,453	-40,091	20.9% ▲
Gross Profit	52,660	48,602	8.3% ▲	191,549	131,608	45.5% ▲
Exploration Cost	-1,999	-1,480	35.1% ▲	-21,628	-23,735	8.9% ▼
Administrative Expenses	-1,205	-1,191	1.2% ▲	-3,919	-4,601	14.8% ▼
Finance costs	-412	-337	22.1% ▲	-1,485	-1,249	18.9% ▲
Other Charges	-5,078	-4,567	211.2% ▲	-16,454	-18,037	8.8% ▼
Other Income	3,754	4,843	22.5% ▼	17,539	14,144	24.0% ▲
Profit Before Taxation	47,720	45,871	4.0% ▲	165,601	98,131	68.8% ▲
Taxation	-18,093	-19,257	6.0% ▼	-67,664	-44,585	51.8% ▲
Profit After Taxation	29,626	26,614	11.3% ▲	97,937	53,546	82.9% ▲
Earnings Per Share	10.89	9.78	11.3% ▲	35.99	19.68	82.9% ▲
Dividend	0.00	0.00		2.50	2.00	25.0% ▲
Bonus	0%	0%		0%	0%	
Gross Margin	68.0%	66.9%	1.1% ▲	66.9%	65.1%	1.8% ▲
Exploration Cost to Sales	-2.6%	-2.0%	0.5% ▲	-7.5%	-11.7%	4.2% ▼
Admin Cost to Sales	-1.6%	-1.6%	0.1% ▼	-1.4%	-2.3%	0.9% ▼
Other Charges to Sales	-6.6%	-6.3%	0.3% ▲	-5.7%	-8.9%	3.2% ▼
Other Income to Sales	4.8%	6.7%	1.8% ▼	6.1%	7.0%	0.9% ▼
Effective Taxation	-37.9%	-42.0%	4.1% ▼	-40.9%	-45.4%	4.6% ▼
Net Margin	38.3%	36.7%	1.6% ▲	34.2%	26.5%	7.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

